

COUNTING KING

CLAIM SEIS/EIS

i WHAT IS SEIS/EIS?

THE SEED ENTERPRISE INVESTMENT SCHEME (SEIS) AND ENTERPRISE INVESTMENT SCHEME (EIS) ARE UK GOVERNMENT INITIATIVES DESIGNED TO ENCOURAGE INVESTMENT IN STARTUPS AND SMALL BUSINESSES BY OFFERING TAX RELIEFS TO INDIVIDUAL INVESTORS.



+ BENEFITS:

- ATTRACT INVESTMENT
- RISK MITIGATION FOR INVESTORS
- CAPITAL GAINS TAX RELIEF
- INHERITANCE TAX RELIEF
- 'CARRY BACK' RELIEF
- STIMULATE ECONOMIC GROWTH
- INVESTOR DIVERSIFICATION

i QUALIFYING CRITERIA:

- BE A PERMANENT ESTABLISHMENT IN THE UK
- HAVE GROSS ASSETS NOT EXCEEDING CERTAIN THRESHOLDS (£200,000 FOR SEIS, £15 MILLION FOR EIS BEFORE THE INVESTMENT)
- HAVE FEWER THAN 25 EMPLOYEES FOR SEIS OR FEWER THAN 250 FOR EIS
- NOT TO BE TRADING ON A RECOGNISED STOCK EXCHANGE AND NOT PLANNING TO
- BE ENGAGED IN A QUALIFYING TRADE
- NOT HAVE RAISED MORE THAN A CERTAIN AMOUNT (£150,000 TOTAL FOR SEIS, £5 MILLION IN A YEAR FOR EIS)

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PRICING:

COUNTING KING CHARGES A SMALL FEE TO COMPILE THE NECESSARY PAPERWORK TO APPLY FOR SEIS / EIS WHICH STARTS FROM £350. IT IS THEN REQUIRED TO UPDATE THE COMPANY STRUCTURE AND FILE THE CORRECT ACCOUNTS IN ORDER FOR THE BENEFIT TO TAKE AFFECT. THIS IS USUALLY DONE BY YOUR ACCOUNTANT AND THE PRICE MAY VARY.

SEIS/EIS INDUSTRY EXAMPLES:

TECH START UPS: AN EARLY-STAGE TECH COMPANY DEVELOPING A UNIQUE SOFTWARE PRODUCT COULD BENEFIT FROM SEIS/EIS TO ATTRACT CRUCIAL INVESTMENT.

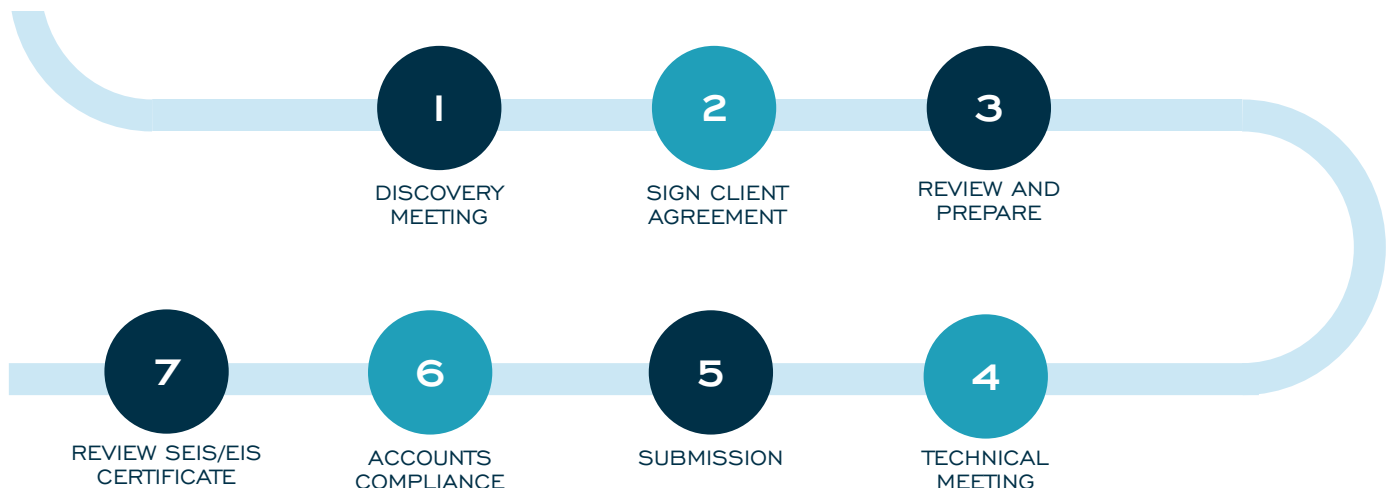


RENEWABLE ENERGY SECTOR: A SMALL BUSINESS INNOVATING IN RENEWABLE ENERGY TECHNOLOGIES COULD UTILISE SEIS/EIS TO GAIN FUNDING AND DRIVE GROWTH.

HEALTHCARE INNOVATIONS: STARTUPS FOCUSING ON HEALTHCARE ADVANCEMENTS, SUCH AS NEW MEDICAL DEVICES, COULD LEVERAGE SEIS/EIS TO ATTRACT INVESTORS AND FUEL THEIR RESEARCH.



OUR SEIS/EIS PROCESS:



CASE STUDY 1 :



A HEALTHCARE STARTUP BASED IN OXFORD, WORKING ON A GROUND BREAKING MEDICAL DEVICE FOR EARLY CANCER DETECTION, NEEDED FUNDING TO MOVE THEIR PROJECT FORWARD. THEY QUALIFIED FOR THE ENTERPRISE INVESTMENT SCHEME (EIS) AND HIGHLIGHTED THE POTENTIAL TAX BENEFITS TO POTENTIAL INVESTORS. AN ANGEL INVESTOR, IMPRESSED BY THE COMPANY'S MISSION AND POTENTIAL IMPACT, WAS FURTHER INCENTIVISED BY THE TAX RELIEFS OFFERED THROUGH EIS. THEY MADE A SIGNIFICANT INVESTMENT, ENABLING THE STARTUP TO PROGRESS WITH CLINICAL TRIALS AND HIRE ADDITIONAL RESEARCHERS. THE INVESTOR NOT ONLY BECAME PART OF AN INITIATIVE WITH POTENTIAL LIFE SAVING IMPACT, BUT ALSO STOOD TO GAIN SUBSTANTIAL TAX BENEFITS, CREATING A BENEFICIAL PARTNERSHIP.

CASE STUDY 2 :



A LONDON-BASED TECHNOLOGY STARTUP, DEVELOPING AN INNOVATIVE AI-POWERED APPLICATION, SOUGHT EARLY-STAGE FUNDING TO ACCELERATE THEIR GROWTH. RECOGNISING THE POTENTIAL TAX BENEFITS UNDER THE SEED ENTERPRISE INVESTMENT SCHEME (SEIS), THEY PRESENTED THIS OPPORTUNITY TO PROSPECTIVE INVESTORS. AN INTERESTED INVESTOR, SEEING THE POTENTIAL IN THE AI TECH, WAS FURTHER INCENTIVISED BY THE SUBSTANTIAL TAX RELIEF UNDER SEIS. THEY INVESTED A SIGNIFICANT AMOUNT, ENABLING THE STARTUP TO EXPAND THEIR TEAM AND ACCELERATE THEIR PRODUCT DEVELOPMENT. NOT ONLY DID THE INVESTMENT PROVIDE NECESSARY FUNDS FOR GROWTH, BUT THE TAX RELIEF ALSO MADE THE VENTURE MORE ATTRACTIVE AND LESS RISKY FOR THE INVESTOR, FOSTERING A WIN-WIN SCENARIO.

USE OUR

R&D TAX CREDITS CALCULATOR

Find Out How Much You Can Claim With Our FREE Research and Development (R&D) Tax Credits Calculator. You can even get the calculation emailed to you for future use.

R&D Tax Credits Calculator

COMPANY SIZE*

1-9

10-49

50-249

250-499

500+

COMPANY POSITION*

Profit making

Loss making

COMPANY TURNOVER*

Less than £100m

More than £100m

Next

TRACK YOUR SEIS/EIS CLAIM,
USING OUR HANDY 24/7 ONLINE PORTAL!

